



**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS  
DATED MARCH 11, 2022, ("RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.**

**BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM**

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE First Bidder WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP dated March 11, 2022, filed with the Registrar of Companies, Maharashtra at Mumbai ("the RoC") (if I am/we are in India) or the RHP and preliminary international wrap dated March 11, 2022 (together, the "Preliminary Offering Memorandum") (if I am/we are outside India), the GID and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Issue upto my/ our Bids for maximum number of Equity Shares at or above the Issue Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Issue in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSBs or the bank account linked with the UPI ID (in case of Retail Individual Bidders ("RIBs") using UPI Mechanism) as mentioned in the Bid cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, the Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the Depository records and to place my/ our name on the register of members of the Company. I/we acknowledge that in case of QIB Bidders, only (i) the SCSBs (for Bids other than the Bids by Anchor Investors) and (ii) the Book Running Lead Managers and their affiliated Syndicate Member (only in the Specified Locations) have the right to reject Bids (including on technical grounds) at the time of acceptance of Bid cum Application Form provided that the reasons for rejecting the same shall be provided to such Bidder in writing, whereas it has a right to reject it from Non-Institutional Bidders and RIBs based only on technical grounds and/or as specified in the Abridged Prospectus, GID and the RHP. I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of this Issue. We confirm that I/we have read the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is based solely on the RHP or the Preliminary Offering Memorandum, as applicable and should be based on external advice and independent verification.

**I/WE CONFIRM THAT:** I/We understand that the Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or the laws of any state of the United States and are being offered and sold to me/us in reliance on Regulation S under the U.S. Securities Act ("Regulation S"). I/We represent that I was/we were outside the United States (within the meaning of Regulation S) at the time the offer of the Equity Shares offered in the Issue was made to me/us and I am/we are currently outside the United States (within the meaning of Regulation S). I/We hereby make the representations, warranties, acknowledgments and agreements contained in the sections "Other Regulatory and Statutory Disclosures" (except if I am/we are outside India, I/we do not make the warranties, acknowledgments and agreements contained in the subsection "Other Regulatory and Statutory Disclosures-Disclaimer in respect of jurisdiction") and "Issue Procedure" of the RHP and, if I am/we are outside India, the section "Transfer Restrictions" of the Preliminary International Wrap. If I am/we are outside India, I/we have read the section "Selling Restrictions" of the Preliminary International Wrap and I am/we are purchasing the Equity Shares in accordance with the laws that are applicable to me/us. If I am/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account. If I am/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorizing in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts. I/We (i) agree to abide by (1) this Bid cum Application Form and (2) the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India), together with the terms and conditions contained therein.

**FOR QIB BIDDERS:** I/We confirm that the Bid size/maximum Equity Shares applied for by me/us do not exceed the relevant regulatory approvals/limits. I am/We are not prohibited from accessing capital markets under any order/ruling/judgment of any regulatory, judicial or any other authority, including Securities and Exchange Board of India ("SEBI") or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), and as disclosed in the RHP, I/we authorise (a) the member of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or the RTAs (at the Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSB as specified in the Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Bid cum Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from Registrar to the Issue or the Sponsor Banks, as the case may be, for finalisation of Basis of Allotment; and (b) the Registrar to the Issue or Sponsor Banks, as the case may be, to issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSB/Registrar to the Issue shall reject the application. 3) I/we hereby authorise the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs (at Designated SCSBs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCT / Registrar to the Issue for collecting, storing and using validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSBs.

I/We acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Issue. I am/We are not an OCB. For further details, see "Issue Procedure" and "Restrictions on Foreign Ownership of Indian Securities" on pages 505 and 525 respectively of the RHP.

**INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM**

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an 'indication to make an Issue' during the Bid/Issue period by a Bidder and not 'an Offer'.
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim and any other category of Bidders including without limitation, multilateral/bilateral institution, the Bidders, or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated February 13, 2020 and press release dated June 25, 2021.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Issue will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Issue or RTAs/CDPs or the SCSBs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of Equity Shares is ₹ 2/- each. The Price Band and the minimum Bid Lot have been decided by the Company in consultation with the Book Running Lead Managers and have been advertised in all editions of the English national daily newspaper, Financial Express, all editions of Financial Express (a widely circulated English national daily newspaper), and all editions of Jansatta (a widely circulated Hindi national daily newspaper), and Mumbai edition of Navshakti (a widely circulated Marathi daily newspaper, where the registered office of our Company is located), each with wide circulation, at least one (1) Working Days prior to the Bid/Issue Opening Date and will be made available to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their respective websites in accordance with SEBI ICDR Regulations. In case of any revision to the Price Band, the Bid/Issue Period will be extended, by at least three (3) additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding ten (10) Working Days. In case of a force majeure, banking strike or similar circumstances, the Company in consultation with the Book Running Lead Managers, may for reasons to be recorded in writing extend the Bid/Issue Period for minimum three (3) working days subject to the Bid/Issue Period not exceeding ten (10) working days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the respective websites of the Book Running Lead Managers and on the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.
- Maximum and Minimum Bid Size:** In case of RIBs, such number of Equity Shares in multiples of the minimum Bid Lot such that the Bid Amount does not exceed ₹ 2,00,000. Bids at the Cut-Off Price indicate their agreement to purchase the Equity Shares at the Issue Price, as determined at the completion of the Book Building Process. In case of Non-Institutional Bidders and QIB Bidders, the minimum Bid size shall be such number of Equity Shares in multiples of the minimum Bid Lot such that Bid Amount exceeds ₹ 2,00,000. The maximum Bid by any investor should not exceed the investment limits prescribed for them by applicable laws and mentioned in the RHP or Preliminary Offering Memorandum.
- Please tick Category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your Depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** Eligible NRI bidding on a non-repatriation basis by using the Resident Bid cum Application Form are required to authorise their SCSB to confirm or accept the UPI Mandate Request (in case of RIBs Bidding through the UPI Mechanism), block their Non-Resident Ordinary (NRO) Accounts for the full Bid Amount, at the time of the submission of the Bid cum Application Form. All Bidders including the Eligible NRIs Bidding on a non-repatriation basis can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company or from the Syndicate Member or CDPs or RTAs or Registered Brokers from the Bidding Centres. In accordance with applicable law and UPI Circulars, Bidders to please ensure that SCSB where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c. are liable to be rejected.
  - QIBs and Non-Institutional Bidders cannot use UPI Mechanism to apply.
  - For RIBs applying using UPI.**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) Retail Individual Investors Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - RIBs Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.
  - For further details, see "Issue Procedure" beginning on page 505 of the RHP.
- Only the First Bidder is required to sign the Bid cum Application Form / Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSBs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.

**Note :** Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the Book Running Lead Managers and the Stock Exchanges.

**TEAR HERE**

- In case of queries related to Allotment/ credit of Allotted Equity Shares, the Bidders should contact Registrar to the Issue.
- In case of Bids submitted to the SCSBs, the Bidders should contact the relevant SCSB.
- In case of queries related to upload of Bids submitted to the relevant member of the Syndicate / RTAs / Registered Brokers / CDPs, as applicable, the Bidders should contact the relevant Designated Intermediary.
- For UPI related queries, investors can contact NPCT at the toll free number- 18001201740 and Mail id- ipo.upi@npcti.org.in; HDFC Bank, Tel: +91 22 3075 2927/ +91 22 3075 2928/ +91 22 3075 2914, Email: Tushar.Gavankar@hdfcbank.com, Siddhant.Jadhav@hdfcbank.com, Neerav.Desai@hdfcbank.com; Axis Bank Limited at Tel: 0731-4295295 / 0731-4295333, E-mail: indore.branchhead@axisbank.com; Kotak Mahindra Bank Limited, Tel: +91 022 6605 6588, E-mail: cmsipo@kotak.com and the Registrar to the Issue at Tel: +91 22 4918 6200 and E-mail: ruchisoaya.fpo@linkintime.co.in

COMPANY CONTACT DETAILS		REGISTRAR TO THE ISSUE CONTACT DETAILS
<b>RUCHI SOYA INDUSTRIES LIMITED</b> <b>Registered Office:</b> Ruchi Soyda, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai 400 065, Maharashtra; Tel: +91 22 6109 0100 / 200. <b>Corporate Office:</b> Office No. 601, Part B-2, Metro Tower, 6th Floor, Vijay Nagar, AB Road, Indore 452 010 Madhya Pradesh; Tel: + 91 731 476 7009 / 109; <b>Website:</b> www.ruchisoya.com. <b>Contact Person:</b> Ramji Lal Gupta, Company Secretary and Compliance Officer; Tel: +91 731 476 7009 / 109; E-mail: ruchisoayasecretarial@ruchisoya.com; <b>Corporate Identity Number:</b> L15140MH1986PLC038536		<b>Link Intime India Private Limited</b> C-101, 247 Park L.B.S Marg, Vikhroli (West) Mumbai 400 083, Maharashtra <b>Tel:</b> +91 22 4918 6200 <b>E-mail:</b> ruchisoaya.fpo@linkintime.co.in <b>Investor grievance email:</b> ruchisoaya.fpo@linkintime.co.in <b>Website:</b> www.linkintime.co.in <b>Contact Person:</b> Shanti Gopalkrishnan <b>SEBI Registration No.:</b> INR000004058

**IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS**


This is an abridged prospectus containing salient features of the red herring prospectus dated March 11, 2022 (the “RHP” or “Red Herring Prospectus”). You are encouraged to read greater details available in the RHP. <https://www.sebi.gov.in/sebiweb/home/HomeAction.do?doListing=yes&sid=3&ssid=15&smid=11>

**THIS ABRIDGED PROSPECTUS CONSISTS OF FOUR PAGES OF BID CUM APPLICATION FORM ALONGWITH INSTRUCTIONS AND SIX PAGES OF ABRIDGED PROSPECTUS. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**


**RUCHI SOYA INDUSTRIES LIMITED**

**CORPORATE IDENTITY NUMBER: L15140MH1986PLC038536; Date of Incorporation: January 6, 1986**

Registered Office	Corporate Office	Contact Person	Email	Telephone	Website
Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai 400 065, Maharashtra.	Office No. 601, Part B-2, Metro Tower 6th Floor, Vijay Nagar, AB Road, Indore 452 010 Madhya Pradesh.	Ramji Lal Gupta Company Secretary and Compliance Officer	ruchisoyasecretarial@ruchisoya.com	+91 22 6109 0100 / 200 + 91 731 476 7009 / 109	www.ruchisoya.com

**DETAILS OF ISSUE TO PUBLIC**

Type of Issue	Fresh Issue Size (by no. of shares or by amount in ₹)	OFS Size (by no. of shares or by amount in ₹)	Total Issue Size (by no. of shares or by amount in ₹)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB	NII	RII
Fresh Issue	Up to ₹ 4,30,000 lakhs	Not applicable	Up to ₹ 4,30,000 lakhs	6(1)	Not more than 50% of the Net Issue	Not less than 15% of the Net Issue	Not less than 35% of the Net Issue

**NAMES OF PROMOTERS OF THE COMPANY**

ACHARYA BALKRISHNA, RAM BHARAT, SNEHLATA BHARAT, PATANJALI AYURVED LIMITED, PATANJALI PARIVAHAN PRIVATE LIMITED, DIVYA YOG MANDIR TRUST, PATANJALI GRAMUDYOG NAYAS, YOGAKSHEM SANSTHAN, RUCHI SOYA INDUSTRIES LIMITED BENEFICIARY TRUST, VEDIC BROADCASTING LIMITED, PATANJALI PEYA PRIVATE LIMITED, PATANJALI NATURAL BISCUITS PRIVATE LIMITED, DIVYA PACKMAF PRIVATE LIMITED, VEDIC AYURVED PRIVATE LIMITED, SANSKAR INFO TV PRIVATE LIMITED, PATANJALI AGRO INDIA PRIVATE LIMITED, SS VITRAN HEALTHCARE PRIVATE LIMITED, PATANJALI PARIDHAN PRIVATE LIMITED, GANGOTRI AYURVEDA PRIVATE LIMITED, SWASTH AHAAR PRIVATE LIMITED AND PATANJALI RENEWABLE ENERGY PRIVATE LIMITED.

**DETAILS OF OFS BY PROMOTER(S)/ PROMOTER GROUP/ OTHER SELLING SHAREHOLDERS - NOT APPLICABLE**
**PRICE BAND, MINIMUM BID LOT & INDICATIVE TIMELINES**

Price Band <sup>#</sup>	₹ [●] To ₹ [●] Per Equity Share of Face Value of ₹ 2 Each
Minimum Bid Lot Size	[●] Equity Shares
Anchor Investor Bidding Date	Wednesday, March 23, 2022
Bid/Offer Open On*	Thursday, March 24, 2022
Bid/Closes On**	Monday, March 28, 2022
Finalisation of Basis of Allotment with the Designated Stock Exchange	On or about Thursday, March 31, 2022
Initiation of refunds (if any, for Anchor Investors) / unblocking of funds from ASBA Account***	On or about Monday, April 4, 2022
Credit of Equity Shares to demat accounts of Allottees	On or about Tuesday, April 5, 2022
Commencement of trading of the Equity Shares on the Stock Exchanges	On or about Wednesday, April 6, 2022

<sup>#</sup> For details of price band and basis for Issue Price, please refer to price band advertisement and page 120 of RHP, respectively. <sup>\*</sup>Our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”). Anchor Investors shall Bid on the Anchor Investor Bidding Date. <sup>\*\*</sup> UPI mandate end time and date shall be at 12.00 pm on Tuesday, March 29, 2022. <sup>\*\*\*</sup> In case of any delay in unblocking of amounts in the ASBA Accounts (including amounts blocked through the UPI Mechanism) exceeding four Working Days from the Bid/Issue Closing Date, the Bidder shall be compensated at a uniform rate of ₹100 per day for the entire duration of delay exceeding four Working Days from the Bid/ Issue Closing Date by the intermediary responsible for causing such delay in unblocking. The BRLMs shall, in their sole discretion, identify and fix the liability on such intermediary or entity responsible for such delay in unblocking. For the avoidance of doubt, the provisions of the Securities and Exchange Board of India (“SEBI”) circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, as amended pursuant to SEBI circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021 shall be deemed to be incorporated in the deemed agreement of the Company with the SCSBs to the extent applicable.

**DETAILS OF WACA OF ALL SHARES TRANSACTED OVER THE TRAILING EIGHTEEN MONTHS FROM THE DATE OF RHP.**

Average cost of acquisition of Equity Shares for the Promoters ranges from ₹ 7.00 per Equity Share to ₹ 1228.02 per Equity Share

**RISKS IN RELATION TO THE ISSUE**

The face value of the Equity Shares is ₹ 2 each. The Floor Price, Cap Price and Issue Price determined by our Company in consultation with the BRLMs, on the basis of the assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Issue Price” on page 120 should not be considered to be indicative of the market price of the Equity Shares after listing. No assurance can be given regarding frequency of trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

**GENERAL RISKS**

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to “Risk Factors” on page 33 of the RHP.



**PROCEDURE**

You may obtain a physical copy of the Bid-cum-Application Form and the RHP from the stock exchange, Syndicate members, registrar to the issue, share transfer agents, depository participants, stock brokers, underwriters, bankers to the issue, investors' associations or Self Certified Syndicate Banks. If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the RHP and/or the General Information Document (GID) from the BRLMs or download it from the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) or from the websites of the BRLMs at [www.sbicaps.com](http://www.sbicaps.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.icicisecurities.com](http://www.icicisecurities.com).

If you wish to know about processes and procedures applicable to public issues, you may request for a copy of the GID from the BRLMs or download it from the websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) or from the websites of the BRLMs at [www.sbicaps.com](http://www.sbicaps.com), [www.axiscapital.co.in](http://www.axiscapital.co.in) and [www.icicisecurities.com](http://www.icicisecurities.com).

**PRICE INFORMATION OF BRLMs**

Sr. No.	Issue name	Listing date	Name of the merchant banker	+/- % change in closing price, +/- % change in closing benchmark]-30th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]-90th calendar days from listing	+/- % change in closing price, +/- % change in closing benchmark]-180th calendar days from listing
1	Vedant Fashions Limited <sup>^</sup>	16 February 2022	AxisCap, ISEC	Not applicable	Not applicable	Not applicable
2	Adani Wilmar Limited <sup>^1</sup>	08 February 2022	ISEC	+48.00% [-5.34%]	Not applicable	Not applicable
3	AGS Transact Technologies Limited*	31 January 2022	ISEC	-42.97% [-3.05%]	Not applicable	Not applicable
4	Supriya Lifescience Limited*	28 December 2021	AxisCap, ISEC	+78.61% [-0.07%]	Not applicable	Not applicable
5	Metro Brands Limited*	22 December 2021	AxisCap, ISEC	+21.77% [+4.45%]	Not applicable	Not applicable
6	Shriram Properties Limited <sup>^2</sup>	20 December 2021	AxisCap, ISEC	-12.42% [+9.02%]	Not applicable	Not applicable
7	Star Health and Allied Insurance Company Limited <sup>^3</sup>	10 December 2021	ISEC, SBICAP	-14.78% [+1.72%]	-29.79% [-6.66%]	Not applicable
8	CMS Info Systems Limited*	31 December 2021	AxisCap	+21.99% [-1.81%]	Not applicable	Not applicable
9	Medplus Health Services Limited* <sup>4</sup>	23 December 2021	AxisCap	+53.22% [+3.00%]	Not applicable	Not applicable
10	C.E. Info Systems Limited*	21 December 2021	AxisCap	+70.21% [+6.71%]	Not applicable	Not applicable
11	Tarsons Products Limited*	26 November 2021	SBICAP	-4.16% [+0.03%]	-4.46% [+0.22%]	Not applicable
12	Aditya Birla Sun Life AMC Limited <sup>^</sup>	11 October 2021	SBICAP	-11.36% [+0.55%]	-23.85% [-0.74%]	Not applicable
13	Nuvoco Vistas Corporation Limited*	23 August 2021	SBICAP	-5.83% [+6.21%]	-9.74% [+7.34%]	-32.76% [4.10%]
14	Windlas Biotech Limited*	16 August 2021	SBICAP	-18.02% [+4.79%]	-34.42% [+9.18%]	-37.01% [+4.62%]
15	Glenmark Life Sciences Limited*	06 August 2021	SBICAP	-6.38% [+7.10%]	-12.94% [+10.12%]	-20.67% [+8.45%]
16	G R Infraprojects Limited*	19 July 2021	SBICAP	90.61% [+6.16%]	138.67% [+16.65%]	132.16% [+16.50%]

<sup>^</sup>NSE as Designated Stock Exchange      \*BSE as Designated Stock Exchange

**Notes :** 1. Discount of Rs. 21 per equity share offered to eligible employees; 2. Discount of Rs. 11 per equity share offered to eligible employees; 3. Discount of Rs. 80 per equity share offered to eligible employees; 4. Discount of Rs. 78 per equity share offered to eligible employees; A. The 30th, 90th and 180th calendar day computation includes the listing day. If either of the 30th, 90th or 180th calendar days is a trading holiday, the previous trading day is considered for the computation; B. Disclosures subject to recent 7 issues (initial public offerings) in current financial year and two preceding financial years managed by each Book Running Lead Manager with common issues disclosed once; C. Not applicable – where the relevant period has not been completed. For further details, please refer to price information of past issues handled by BRLMs on page 489 of the RHP.

**BOOK RUNNING LEAD MANAGERS**

<b>SBI Capital Markets Limited</b> Tel: + 91 22-2217 8300 E-mail: <a href="mailto:rsil.ipo@sbicaps.com">rsil.ipo@sbicaps.com</a> Investor Grievance E-mail: <a href="mailto:investor.relations@sbicaps.com">investor.relations@sbicaps.com</a>	<b>Axis Capital Limited</b> Tel: + 91 22-4325 2183 Email: <a href="mailto:rsil.fpo@axiscap.in">rsil.fpo@axiscap.in</a> Investor Grievance e-mail: <a href="mailto:complaints@axiscap.in">complaints@axiscap.in</a>	<b>ICICI Securities Limited</b> Tel: + 91 226807 7100 Email: <a href="mailto:rsil.fpo@icicisecurities.com">rsil.fpo@icicisecurities.com</a> Investor Grievance e-mail: <a href="mailto:customercare@icicisecurities.com">customercare@icicisecurities.com</a>
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<b>Name of Syndicate Members</b>	SBICAP Securities Limited and Investec Capital Services (India) Private Limited
<b>Registrar to the Issue</b>	<b>Link Intime India Private Limited</b> Tel: +91 22 4918 6200; E-mail: <a href="mailto:ruchisoya.fpo@linkintime.co.in">ruchisoya.fpo@linkintime.co.in</a> ; <b>Investor grievance email:</b> <a href="mailto:ruchisoya.fpo@linkintime.co.in">ruchisoya.fpo@linkintime.co.in</a>
<b>Statutory Auditors to our Company</b>	Chaturvedi & Shah LLP
<b>Name of Credit Rating Agency and grading obtained and name of Debenture Trustee</b>	Not Applicable
<b>Self Certified Syndicate Banks</b>	The list of SCSBs notified by SEBI for the ASBA process is available on the SEBI website at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognised=yes</a> , or at such other website as may be prescribed by SEBI from time to time. A list of the Designated SCSB Branches with which an ASBA Bidder (other than an RIB using the UPI Mechanism), not Bidding through Syndicate/Sub Syndicate or through a Registered Broker, may submit the ASBA Forms, is available at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=34">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=34</a> , and at such other websites as may be prescribed by SEBI from time to time. Further, the branches of the SCSBs where the Designated Intermediaries could submit the ASBA Form(s) of Bidders (other than RIBs) is provided on the website of SEBI at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmlId=35</a> which may be updated from time to time or at such other website as may be prescribed by SEBI from time to time.
<b>Non Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled "Issue Procedure" beginning on page 505 of the RHP
<b>Registered Brokers</b>	The list of the Registered Brokers eligible to accept ASBA Forms from Bidders (other than RIBs), including details such as postal address, telephone number and e-mail address, is provided on the websites of the BSE and the NSE at <a href="http://www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx?">http://www.bseindia.com/Markets/PublicIssues/brokercentres_new.aspx?</a> and <a href="https://www.nseindia.com/products/content/equities/ipos/ipo_mem_terminal.htm">https://www.nseindia.com/products/content/equities/ipos/ipo_mem_terminal.htm</a> , respectively, as updated from time to time.

<b>Details regarding website address(es)/ link(s) from which the investor can obtain a list of RTAs, CDPs and stock brokers who can accept applications from investors, as applicable:</b>	The list of the RTAs eligible to accept ASBA Forms from Bidders (other than RIBs) at the Designated RTA Locations, including details such as address, telephone number and e-mail address, is provided on the websites of Stock Exchanges at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and <a href="http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm">http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm</a> , respectively, as updated from time to time. The list of the CDPs eligible to accept ASBA Forms from Bidders (other than RIBs) at the Designated CDP Locations, including details such as name and contact details, is provided on the websites of BSE at <a href="http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?">http://www.bseindia.com/Static/Markets/PublicIssues/RtaDp.aspx?</a> and on the website of NSE at <a href="http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm">http://www.nseindia.com/products/content/equities/ipo/asba_procedures.htm</a> , as updated from time to time. For further details, see “Issue Procedure” on page 505 of the RHP.
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## **PROMOTERS OF THE ISSUER COMPANY**

<b>Individual Promoters</b>	
<b>Name</b>	<b>Experience &amp; Educational Qualification</b>
<b>Acharya Balkrishna</b>	He holds a degree of Doctor of Letters (Yoga) (Honoris Causa) from Swami Vivekananda Yoga Anusandhana Sansthan (deemed university) and degree of Doctor of Letters (Honoris Causa) from Awadhesh Pratap Singh Vishwavidyalaya, Rewa, Madhya Pradesh. He is the general secretary of Divya Yog Mandir Trust. He joined Patanjali Ayurved Limited on January 13, 2006. He has been instrumental in the promotion and formation of Patanjali Ayurved Limited and became the managing director of Patanjali Ayurved Limited on October 1, 2007.
<b>Ram Bharat</b>	He has cleared his high school and intermediate from the Board of High School and Intermediate Education, Uttar Pradesh. He joined Patanjali Ayurved Limited on October 1, 2011 as CGM-Purchase, he is currently a non-executive director at Patanjali Ayurved Limited.
<b>Snehata Bharat</b>	She holds a degree of honours in Sanskrit language and literature (shastri) from Maharshi Dayanand University, Rohtak and a masters of art degree in Sanskrit literature and a PhD from Gurukul Kangri Vishwavidyalaya, Haridwar.
<b>Corporate Promoters</b>	
Ruchi Soya Industries Limited Beneficiary Trust, Patanjali Ayurved Limited, Vedic Broadcasting Limited, Patanjali Peya Private Limited, Patanjali Natural Biscuits Private Limited, Divya Packmaf Private Limited, Divya Yog Mandir Trust, Patanjali Gramudyog Nayas, Patanjali Parivahan Private Limited, Vedic Ayurved Private Limited, Sanskar Info TV Private Limited, Patanjali Agro India Private Limited, SS Vitran Healthcare Private Limited, Patanjali Paridhan Private Limited, Gangotri Ayurveda Private Limited, Swasth Aahar Private Limited, Patanjali Renewable Energy Private Limited; and Yogakshem Sansthan.	

For further details of the Promoters (including in relation to their experience), please see “Our Management” and “Our Promoters and Promoter Group” beginning on page 272 and page 287 respectively, of the RHP.

## **BUSINESS OVERVIEW AND STRATEGY**

**Business Overview :** Our Company is a diversified FMCG and FMHG focused company, with strategically located manufacturing facilities and well recognised brands having pan India presence. We are one of the largest FMCG companies in the Indian edible oil sector and one of the largest fully integrated edible oil refining companies in India. (Source: Technopak Report) Being the pioneers and largest manufacturers of soya foods has aided our brand ‘Nutrela’ in becoming a household and generic name in India. We are across the entire value chain in palm and soya segment, with a healthy mix of upstream and downstream business. (Source: Technopak Report).

For further details see “Our Business” beginning on page 183 of the RHP.

**Product / Service Offering:** We are one of the largest integrated oil seed solvent extraction and edible oil refining company in India. We have presence across a wide spectrum of products including (a) Edible oil (b) Hydrogenated fats (vanaspati) and bakery fats and (c) By-products and derivatives of edible oil. For further details see “Our Business” beginning on page 183 of the RHP.

**Revenue segmentation by product/service offering :** For the revenue segmentation by product/ service offering of our Company see “Our Business” beginning on page 183 of the RHP.

**Geographies Served:** For the geographies served by the various products of our Company see “Our Business” beginning on page 183 of the RHP.

**Revenue segmentation by geographies:** For the revenue segmentation by geographies see “Our Business” beginning on page 183 of the RHP.

**Key Performance Indicators:** For the key performance indicators of our Company see “Other Financial Information” beginning on page 410 of the RHP.

**Client Profile or Industries Served:** For the industries served see “Our Business” beginning on page 183 of the RHP.

**Revenue segmentation in terms of top 5/10 clients or Industries:** For the revenue segmentation in terms of top 5 prominent brands of our Company see “Our Business” beginning on page 183 of the RHP.

**Intellectual Property, if any:** We have 234 trademarks registered with the Trademarks Registry in India and 5 trademarks registered in foreign countries. As of September 30, 2021, we had 67 trademarks pending registration with the Trademarks Registry in India. We have 28 copyrights registered with the Trademarks Registry in India.

**Market Share:** For the product wise market share of our Company see “Our Business” beginning on page 183 of the RHP.

**Manufacturing plant, if any:** As of the date of the RHP, we have 23 processing plants (of which 17 are operational processing plants) across India. We have inland oilseed crushing plants at 10 locations, of which 7 also have associated refining and downstream capacities. We have 7 refining plants at 7 locations across India of which 6 locations are close to ports and 1 location is inland. We have 4 palm mills, in close proximity to the palm plantations. We have 3 plants dedicated to manufacturing Textured Soya Protein.

**Employee Strength:** As of September 30, 2021, we had 3,476 full time employees.

## **BOARD OF DIRECTORS**

<b>Sr. No.</b>	<b>Name &amp; Designation</b>	<b>Experience and Educational Qualification</b>	<b>Other directorships</b>
1	Acharya Balkrishna Chairman and Non-Executive Non-Independent Director	He holds a degree of Doctor of Letters (Yoga) (Honoris Causa) from Swami Vivekananda Yoga Anusandhana Sansthan (deemed university) and degree of Doctor of Letters (Honoris Causa) from Awadhesh Pratap Singh Vishwavidyalaya, Rewa, Madhya Pradesh. He is the general secretary of Divya Yog Mandir Trust. He joined Patanjali Ayurved Limited on January 13, 2006. He has been instrumental in the promotion and formation of Patanjali Ayurved Limited and became the managing director of Patanjali Ayurved Limited on October 1, 2007.	Patanjali Food and Herbal Park Noida Private Limited; Patanjali Food and Herbal Park Nagpur Private Limited; Patanjali Food and Herbal Park Bundelkhand Private Limited; Yogakshem Sansthan; Patanjali Food and Herbal Park Andhra Sansthan; Vedic Broadcasting Limited; Gangotri Ayurveda Private Limited; Chaitanya Ayurveda Private Limited; Patanjali Ayurved Limited; Social Revolution Media & Research Private Limited; Omgreen Agro Private Limited; Patanjali Food and Herbal Park Private Limited; Patanjali Wellness Limited; Patanjali Aarogya Private Limited; Herbo Yog Gram Private Limited; Himalick Herbo Healthcare Private Limited; and Patanjali Ayurved Private Limited, Kathmandu (Nepal).

# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sr. No.	Name & Designation	Experience and Educational Qualification	Other directorships
2	Ramdev Non-Executive Non-Independent Director	He holds a degree of Doctor of Science (Honoris Causa) from Dr. D. Y. Patil Vidyapeeth, Pune for his unique contributions to yoga and ayurvedic medicine, a degree of Doctor of Science (Honoris Causa) from Amity University, Uttar Pradesh, a degree of Doctor of Philosophy (Honoris Causa) from KIIT University, Bhubaneswar, and a degree of Doctor of Laws (Honoris Causa) from Berhampur University.	Yogakshem Sansthan
3	Ram Bharat Managing Director	He has cleared his high school and intermediate from the Board of High School and Intermediate Education, Uttar Pradesh. He joined Patanjali Ayurved Limited on October 1, 2011 as CGM-Purchase, he is currently a non-executive director at Patanjali Ayurved Limited.	Gangotri Ayurveda Private Limited; Chaitanya Ayurveda Private Limited; Patanjali Natural Biscuits Private Limited; Parakram Security India Private Limited; Universal T V Network Private Limited; Mohan Fabtech Private Limited; Patanjali Peya Private Limited; Patanjali Paridhan Private Limited; Krishna Dal Mill Private Limited; Patanjali Ayurved Limited; Vedic Ayurved Private Limited; Atri Papers Private Limited; Herbo Yog Gram Private Limited; Patanjali Biscuits Private Limited; Divya Packmaf Private Limited; and Patanjali Aarogya Private Limited.
4	Girish Kumar Ahuja Independent Director	He holds a bachelor's degree and master's degree in commerce from University of Delhi. He holds a degree of doctor of philosophy from University of Delhi. He is a fellow member of the Institute of Chartered Accountants of India. He is the author of 22 books on various aspects of taxation.	Amber Enterprises India Limited; Devyani Food Industries Limited; RJ Corp Limited; Flair Publications Private Limited; Unitech Limited; Sidwal Refrigeration Industries Private Limited; Ever Electronics Private Limited; Devyani International Limited; and Dharampal Satyapal Limited.
5	Tejendra Mohan Bhasin Independent Director	He holds a bachelor's degree in law and a master's degree in business administration from the University of Delhi. He is an associate of the Indian Institute of Bankers. He is also a doctor of philosophy from the Faculty of Management Sciences, University of Madras.	SBI Cards and Payment Services Limited; PNB Gilts Limited; IDBI Intech Limited; PNB Housing Finance Limited; and SBI Life Insurance Company Limited
6	Gyan Sudha Misra Independent Director	She is a retired Judge of the Supreme Court of India. She was a member on the panel of arbitrators as on May 4, 2015.	Indiabulls Real Estate Limited; Indiabulls Housing Finance Limited; Yaari Digital Integrated Services Limited; Olectra Greentech Limited; and Indiabulls Life Insurance Company Limited

For further details in relation to our Board of Directors, see "Our Management" beginning on page 272 of the RHP.

## OBJECTS OF THE ISSUE

Subject to finalisation of Basis of Allotment, Issue of [●] Equity Shares for cash at price of ₹ [●] per Equity Share (including a share premium of ₹ [●] per Equity Share) aggregating to ₹ 4,30,000 lakhs.

The following table sets for the details of each of the Objects of the Issue, Means of Finance and estimated Schedule of Implementation and Deployment of Net Proceeds:  
(in ₹ lakhs)

Particulars	Total estimated amount/expenditure	Amount to be funded from the Net Proceeds	Estimated deployment in Fiscal 2023
Repayment and/ or prepayment of borrowings from consortium of lenders and PAL, one of our Promoters, in full or part, availed by our Company	2,66,382.52	2,66,382.52	2,66,382.52
Funding incremental working capital requirements of our Company	59,342.48	59,342.48	59,342.48
General corporate purposes <sup>(1)</sup>	[●]	[●]	[●]
<b>Total Net Proceeds</b>	<b>[●]</b>	<b>[●]</b>	<b>[●]</b>

<sup>(1)</sup> To be finalised upon determination of the Issue Price and updated in the Prospectus prior to filing with the RoC. The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds from the Issue.

The fund requirements for all objects are proposed to be entirely funded from the Net Proceeds. Accordingly, we confirm that there is no requirement for us to make firm arrangements of finance through verifiable means towards 75% of the stated means of finance.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public issues / rights issue, if any, of the Company in the preceding 10 years. - Nil

Name of monitoring agency, if any - State Bank of India

Terms of Issuance of Convertible Security, if any - Nil

Shareholding Pattern as on the date of the RHP:

Category of shareholder	Pre-Issue number of fully paid up equity shares held	Percentage of the pre-Issue Equity Share Capital (%)
Promoter and Promoter Group	29,25,76,299	98.89647
Public	32,64,708	1.10353
<b>Total</b>	<b>29,58,41,007</b>	<b>100.00</b>

Number/amount of equity shares proposed to be sold by selling shareholders, if any : Not Applicable

RESTATED CONSOLIDATED FINANCIAL INFORMATION

(₹ in lakhs except per share data)

Particulars	As at September 30, 2021	As at March 31, 2021	As at March 31, 2020	As at March 31, 2019
Total Income from operations (Net)	11,26,119.05	16,31,863.30	13,11,778.81	12,72,923.31
Net Profit/(Loss) before tax and extraordinary items	45,908.50	51,440.02	21,038.38	7,672.01
Net Profit / (Loss) after tax and extraordinary items	33,780.52	68,077.18	771,461.39	3,412.89
Equity share capital	5,915.29	5,915.29	5,915.29	6,529.41
Reserves and Surplus	4,34,238.63	4,00,325.99	3,31,174.86	(4,58,608.56)
Net worth	1,21,875.49	86,616.76	15,583.18	(7,64,853.25)
Basic & Diluted Earnings per Equity Share (in ₹)	11.42*	23.02	876.88	104.54
Return on Net Worth (%)	27.72%*	78.60%	4,950.60%	(0.45)%
Net asset value per Equity Share (in ₹)	148.82	137.35	383.15	(13,847.47)

\* Not annualised.

INTERNAL RISK FACTORS

Below mentioned risks are the top 5 risk factors as per the RHP:

1. Our inability to anticipate, respond to and meet the tastes, preferences or consistent quality requirements of our consumers or our inability to accurately predict and successfully adapt to changes in market demand or consumer preference could reduce demand for our products and in turn, impact our sales.
2. Our revenue significantly depends on the sale of our edible oil products and any decline in the sale of our edible oil products, specifically palm and soybean oil, in the market would have a material adverse effect on our business, financial condition and results of operation.
3. We depend almost entirely on third-party suppliers in respect of availability of our raw materials. An interruption in the supply of such products and price volatility could adversely affect our business, results of operations and financial condition.
4. Our Company is required to comply with the minimum public shareholding requirements prescribed under the SCRR. Failure to comply with the minimum public shareholding requirements by our Company may result in certain adverse consequences, including delisting of our Equity Shares.
5. Certain of our Promoters had pledged their Equity Shares and entered into an unattested share pledge agreement in favour of a common security trustee appointed by the consortium of lenders, which have been released temporarily to permit lock-in in terms of SEBI ICDR Regulations. Any exercise of such pledge by any lender forming part of such consortium or enforcement of such pledge could dilute the shareholding of the Promoters, which may adversely affect our business and future prospects.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A. Total number of outstanding litigations against the company and amount involved

Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved (Rs in lakhs)*
<b>Company</b>						
By the Company	105	-	-	-	10	1,98,051.71
Against the Company	-	258	22	-	2	31,121.76**
<b>Directors</b>						
By our Directors	3	-	-	-	4	-
Against the Directors	22	-	3	-	6	-
<b>Promoters</b>						
By Promoters	64	-	-	-	2	406.58
Against Promoters	15	17	138	-	-	19,051.60

\*To the extent quantifiable.

\*\* Includes an amount of ₹ 4,498.44 lakh has been paid under protest, and appeal for ₹ 26,096.82 lakh that has been filed.

B. Brief details of top 5 material outstanding litigation / legal proceedings initiated against the Company and amount involved.

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved (in ₹ lakhs)*
1.	Subject to receipt of necessary approvals (including from the Stock Exchanges and the lenders of our Company), in February 2020, our Shareholders approved a preferential issue of 1,86,70,213 Equity Shares at a price of ₹ 7 per share to Ashav Advisory LLP ("AAL"). Subsequently, our Company had received in-principle approval from each of the Stock Exchanges in March 2020 in respect of this failed preferential issue of shares by our Company. However, AAL had informed the Company that owing to the ongoing COVID-19 pandemic at the time, it was unable to transfer the consideration payable in respect of the failed preferential issue within the timeline prescribed under the SEBI ICDR Regulations. In light of this, AAL had requested the Company to extend the timeline and accordingly, our Company submitted a request with each of the Stock Exchanges in April 2020 to extend the timeline for allotment of Equity Shares pursuant to the preferential issue. Subsequent to this, the Stock Exchanges, vide its respective letters in July 2020 ("SE Letters"), rejected the request for such extension by our Company, and stipulated that our Company should not proceed with issuance of shares pursuant to the said preferential issue. Pursuant to the SE Letters, our Company sought an exemption from SEBI in terms of Regulation 300 of the SEBI ICDR Regulations, from the strict enforcement of	Ashav Advisory LLP	The matter is currently pending	-



# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

Sr. No.	Particulars	Litigation filed by	Current status	Amount involved (in ₹ lakhs)*
	<p>Regulation 170 of the SEBI ICDR Regulations in respect of the preferential issue. However, SEBI, vide its letter in September 2020 (“SEBI Letter”), communicated its decision to not accede to the request by our Company. Aggrieved by the SEBI Letter and SE Letters, AAL had filed an appeal against SEBI, the Stock Exchanges and our Company before the Securities Appellate Tribunal at Mumbai (“SAT”), praying that an order be passed to set aside the SEBI Letter and SE Letters, and to allow our Company to proceed with allotment of Equity Shares pursuant to the failed preferential issue (“Appeal”). SAT vide its order dated September 9, 2021 (“SAT Order”), has dismissed the Appeal. Subsequently, AAL has filed an appeal against the SAT Order before the Supreme Court of India (“Supreme Court Appeal”).</p> <p>In this regard, AAL had also filed a petition (“Petition”) under Section 9 of the Arbitration and Conciliation Act, 1996, on August 3, 2021 against our Company and others before the High Court of Delhi (“High Court”). The High Court vide its order dated August 23, 2021, disposed the Petition without granting any of the reliefs sought by AAL, on basis of a statement on behalf of the Respondents before the High Court that the Respondents, being the current promoters of our Company, will continue to hold majority shareholding in it and that they do not intend to further encumber their shareholding in our Company in the next 90 days (“HC Lock- in Period”). Subsequently, pursuant to applications filed by AAL before the High Court, the HC Lock- in Period was extended by the High Court for a further period of eight weeks starting from the date of its order dated November 22, 2021, and thereafter for a period of six weeks starting from the date of its order dated January 14, 2022. Separately, AAL also filed an arbitration petition before the High Court on September 13, 2021 against the Respondents and our Company under Section 11 of the Arbitration and Conciliation Act, 1996 (“Section 11”) praying for the appointment of a sole arbitrator for adjudication of disputes among AAL, Respondent and our Company. Pursuant to this petition, the High Court, vide its order dated January 31, 2022, has appointed a sole arbitrator to adjudicate the dispute. Our Company has filed a special leave petition against this order before the Supreme Court of India.</p>			
2.	Andhra Pradesh Pollution Control Board (“APPCB”) has issued a show cause notice (“SCN”) dated February 23, 2022 to our Company, wherein it has been alleged that our Company had discharged polluted effluents in violation of the directions of the APPCB and non-operation of the required pollution control systems. Pursuant to the SCN, the APPCB has proposed to levy a penalty in the form of environment compensation amounting to ₹ 526.50 lakhs.	Andhra Pradesh Pollution Control Board	The matter is currently pending	526.50
3.	Our Company has received an email from SEBI on December 23, 2021 (“Email”), informing that it is conducting an investigation in respect of suspected insider trading by certain entities in the scrip of our Company during the period between December 1, 2017, to May 31, 2018 (i.e. prior to implementation of the Patanjali Resolution Plan). Pursuant to the Email, SEBI has sought various documents and information from our Company in this regard. Our Company has responded to SEBI pursuant to its letter dated December 27, 2021, apprising that none of the entities and persons now in control of our Company, nor their related parties, were ever in control of our Company, prior to implementation of the Resolution Plan and accordingly have sought time for collating and providing the information and documents sought by SEBI. In this regard, our Company has submitted the relevant information and documents to them on January 14, 2022.	SEBI	The matter is currently pending	-
4.	Madhya Pradesh Pollution Control Board (“MPPCB”) has issued a show cause notice (“SCN”) dated January 14, 2022 to our Company, pursuant to an inspection conducted by them on December 29, 2021 alleging certain non-compliance of our Company with the provisions of Water (Prevention and Control of Pollution) Act, 1974 (“Water Act”).	Madhya Pradesh Pollution Control Board	The matter is currently pending	-
5.	The Inspector, Legal Metrology, Baraut, Uttar Pradesh issued a show cause notice to our Company dated January 28, 2022 alleging certain violations of Legal Metrology Act, 2009 in respect of certain products sold www.nutrelanutrition.com.	Inspector, Legal Metrology, Baraut, Uttar Pradesh	The matter is currently pending	-

\*To the extent quantifiable.

C. Disciplinary action taken by SEBI or stock exchanges against the Promoters in last 5 financial years including outstanding action, if any: Nil

D. Brief details of outstanding criminal proceedings against the Promoters:

1. Four different criminal complaints have been filed against Acharya Balkrishna alleging non-compliance with the Drugs and Magic Remedy Act, by the drug authority; 2. Krishan Kumar Hasija has filed a criminal complaint against Patanjali Ayurved Limited (“PAL”) before Rohini Court, Delhi, under the Protection of Children from Sexual Offence Act, 2012; 3. All India Medical Association has filed a criminal case before Chief Judicial Magistrate, Sirsa against Vedic Broadcasting Limited in respect of statements made by Ramdev regarding allopathy and imputing Coronil as cure for COVID-19, alleging violation of Indian Penal Code, Epidemic Diseases Act, among others; 4. An FIR has been filed against Acharya Balkrishna and others by the Drug Inspector alleging that Patanjali Organic Research Institute Private Limited has been marketing seeds without procuring permission under the provisions of Seeds Act, 1966; 5. A criminal complaint has been filed by Deepak Sandhu against Acharya Balkrishna and others alleging violation of the Drugs and Cosmetics Rules, 1945 pertaining to the product ‘Bala Churan’; 6. An FIR was filed alleging that Ram Bharat ordered his associates to attack trade union members while they were approaching one of the manufacturing plants and pursuant to such attack, one of the trade union members got fatally injured; 7. Krishan Kumar Mittal filed a criminal complaint regarding frozen mutter against Ram Bharat and Acharya Balkrishna; 8. The CBI had filed a FIR against Acharya Balkrishna under which it was alleged that his citizenship and Indian passport was obtained using forged documentation; 9. A criminal complaint case has been filed by Amrendra Kumar alleging that an employee of PAL has committed a fraud of ₹ 1.63 lakh with him; 10. A criminal complaint case has been filed by Durgesh Jaisawal before Chief Judicial Magistrate against PAL alleging fraud in relation to distributorship.

## ANY OTHER IMPORTANT INFORMATION AS PER BRLMs / COMPANY - NIL

## DECLARATION BY THE COMPANY

We hereby certify and declare that all relevant provisions of the Companies Act, 2013 and the rules, guidelines and regulations issued by the Government of India and the guidelines or regulations issued by the SEBI, established under Section 3 of the SEBI Act, as the case may be, have been complied with and no statement made in this Red Herring Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contracts (Regulation) Act, 1956, the Securities Contracts (Regulation) Rules, 1957 and the SEBI Act or the rules made or guidelines or regulations issued thereunder, as the case may be. I further certify that all statements made in this Red Herring Prospectus are true and correct.



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# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS (RHP)

## BIDDER'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in the Bid Cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Revision Form.

## INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of sole/ First Bidder should be exactly the same as it appears in the Depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an 'indication to make an Issue' and not 'an Offer'.
- Please ensure that the Bid options provided are in the same order as that provided in the Bid Cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your Bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, RIBs who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 2,00,000 if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs/ Members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 2,00,000, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP. If, however, the Bidder does not either revise the Bid or make additional payment and the Issue Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, RIBs who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- Only the First Bidder is required to sign the Bid Cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that application made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
  - QIBs and Non-Institutional Bidders cannot use UPI Mechanism to apply.
  - For RIBs applying using UPI.**
    - Please ensure that your bank is offering UPI facility for public offers.
    - Please mention UPI ID clearly in CAPITAL LETTERS only.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) RIBs Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=43>) respectively, as updated from time to time.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
    - UPI ID cannot exceed 45 characters.
    - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
    - RIBs Bidding using the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN.

For further details, see "Issue Procedure" on page 505 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Member of the Syndicate/ SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to issue instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CDDT notification dated Feb 13, 2020 and press release dated June 25, 2021.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof.

## ISSUE STRUCTURE

Particulars	QIBs <sup>(1)</sup>	Non-Institutional Bidders	Retail Individual Bidders	Eligible Employees
Number of Equity Shares available for Allotment/ allocation* <sup>(2)</sup>	Not more than [●] Equity Shares	Not less than [●] Equity Shares available for allocation or Issue less allocation to QIB Bidders and Retail Individual Bidders	Not less than [●] Equity Shares available for allocation or Issue less allocation to QIB Bidders and Non-Institutional Bidders	Up to 10,000 Equity Shares
Percentage of Issue Size available for Allotment/ allocation	Not more than 50% of the Net Issue size shall be allocated to QIB Bidders. However, up to 5% of the QIB Portion (excluding the Anchor Investor Portion) will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance QIB Portion. The unsubscribed portion in the Mutual Fund portion will be available to QIBs.	Not less than 15% of the Net Issue, or the Issue less allocation to QIB Bidders and Retail Individual Bidders.	Not less than 35% of the Net Issue, or the Issue less allocation to QIB Bidders and Non-Institutional Bidders	The Employee Reservation Portion shall constitute up to [●]% of the post-Issue paid-up Equity Share capital of our Company
Basis of Allotment/ allocation if respective category is oversubscribed*	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to [●] Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) [●] Equity Shares shall be Allotted on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above Up to [●] Equity Shares may be allocated on a discretionary basis to Anchor Investors	Proportionate	Proportionate, subject to the minimum bid lot. The allotment to each Retail Individual Bidder shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details see, “Issue Procedure” beginning on page 505.	Proportionate; unless the Employee Reservation Portion is under subscribed, the value of allocation to an Eligible Employee shall not exceed ₹2,00,000. In the event of under subscription in the Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible Employees for a value exceeding ₹2,00,000 subject to total Allotment to an Eligible Employee not exceeding ₹5,00,000 (net of Employee Discount if any) up to ₹5,00,000 each
Minimum Bid	Such number of Equity Shares that the Bid Amount exceeds ₹2,00,000 and in multiples of [●] Equity Shares thereafter	Such number of Equity Shares that the Bid Amount exceeds ₹2,00,000 and in multiples of [●] Equity Shares thereafter	[●] Equity Shares and in multiples of [●] Equity Shares thereafter	[●] Equity Shares and in multiples of [●] Equity Shares thereafter
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Issue, subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares not exceeding the size of the Issue, (excluding QIB Portion), subject to applicable limits	Such number of Equity Shares in multiples of [●] Equity Shares so that the Bid Amount does not exceed ₹2,00,000	Such number of Equity Shares and in multiples of [●] Equity Shares so that the maximum Bid Amount by each Eligible Employee in this portion does not exceed ₹5,00,000, less Employee Discount, if any
Bid Lot		[●] Equity Shares and in multiples of [●] Equity Shares thereafter		
Mode of Allotment	Compulsorily in dematerialised form			
Allotment Lot	A minimum of [●] Equity Shares and thereafter in multiples of one Equity Share			
Trading Lot	One Equity Share			
Who can apply <sup>(3)</sup>	Public financial institutions as specified in Section 2(72) of the Companies Act, scheduled commercial banks, multilateral and bilateral development financial institutions, Mutual Funds, Eligible FPIs, VCFs, AIFs, FVCIs, state industrial development corporation, insurance company registered with IRDAI, provident funds (subject to applicable law) with minimum corpus of ₹2,500 lakhs, pension funds with minimum corpus of ₹2,500 lakhs, National Investment Fund set up by the Government of India, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important Non-Banking Financial Companies	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the <i>karta</i> ), companies, corporate bodies, scientific institutions societies and trusts, corporate bodies and family offices which are recategorized as Category II FPIs and registered with SEBI	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the <i>karta</i> )	Eligible Employees such that the Bid Amount does not exceed ₹5,00,000
Terms of Payment	<b>In case of Anchor Investors:</b> Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids <sup>(4)</sup> <b>In case of all other Bidders:</b> Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder, or by the Sponsor Banks through the UPI Mechanism (only for Retail Individual Bidders), that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Mode of Bidding	Only through the ASBA process (except for Anchor Investors)	Only through the ASBA process	Only through the ASBA process	Only through the ASBA process

\* Assuming full subscription in the Issue

- Our Company in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the Net QIB Portion. For further details, see "Issue Procedure" beginning on page 505.
- Subject to valid Bids being received at or above the Issue Price. The Issue is being made through the Book Building Process in accordance with the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers. Such number of Equity Shares representing 3% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received from them at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 3% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Issue shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price.
- Subject to valid Bids being received at or above the Issue Price, under-subscription, if any, in the Non Institutional Portion or the Retail Portion would be allowed to be met with spill-over from other categories or a combination of categories at the discretion of our Company, in consultation with the BRLMs and the Designated Stock Exchange, on a proportionate basis. However, under-subscription, if any, in the QIB Portion will not be allowed to be met with spill-over from other categories or a combination of categories. Eligible Employees Bidding in the Employee Reservation portion can Bid up to a Bid Amount of ₹5,00,000 net of Employee Discount, if any. However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹2,00,000 net of Employee Discount, if any. In the event of under-subscription in the Employee Reservation Portion, the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹2,00,000, net of Employee Discount, if any, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹5,00,000 net of Employee Discount, if any. Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Issue and such Bids will not be treated as multiple Bids subject to applicable limits. The unsubscribed portion if any, in the Employee Reservation Portion shall be added back to the Net Issue. In case of under-subscription in the Net Issue, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion. For further details, please see "Terms of the Issue" on page 496.
- In the event that a Bid is submitted in joint names, the relevant Bidders should ensure that the depository account is also held in the same joint names and the names are in the same sequence in which they appear in the Bid cum Application Form. The Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such First Bidder would be required in the Bid cum Application Form and such First Bidder would be deemed to have signed on behalf of the joint holders. Our Company reserves the right to reject, in its absolute discretion, all or any multiple Bids in any or all categories.
- Anchor Investors shall pay the entire Bid Amount at the time of submission of the Anchor Investor Bid, provided that any positive difference between the Anchor Investor Allocation Price and the Issue Price, shall be payable by the Anchor Investor Pay-in Date as mentioned in the CAN.

**Note:** Bidders will be required to confirm and will be deemed to have undertaken to our Company, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.



**COMMON BID  
REVISION FORM**

**RUCHI SOYA INDUSTRIES LIMITED - FURTHER PUBLIC OFFERING - NR**  
Registered Office: Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Near Mayur Nagar, Goregaon (East), Mumbai 400 065, Maharashtra;  
Tel: +91 22 6109 0100 / 200, Corporate Office: Office No. 601, Part B-2, Metro Tower, 6th Floor, Vijay Nagar, AB Road, Indore 452 010 Madhya Pradesh;  
Tel: +91 731 476 7009 / 109; Website: www.ruchisoya.com, Contact Person: Ramji Lal Gupta, Company Secretary and Compliance Officer;  
Tel: +91 731 476 7009 / 109; E-mail: ruchisoyasecretarial@ruchisoya.com; Corporate Identity Number: L15140MH1986PLC038536

FOR NON-RESIDENTS, INCLUDING ELIGIBLE NRIs, FVCIs AND REGISTERED MULTI LATERAL AND BILATERAL DEVELOPMENT FINANCIAL INSTITUTIONS ETC. APPLYING ON A REPATRIATION BASIS



To,  
The Board of Directors  
RUCHI SOYA INDUSTRIES LIMITED

100% BOOK BUILT ISSUE  
ISIN : INE619A01035  
LEI No.: 335800EXLHZBCGE81H10

Bid cum  
Application  
Form No.

MEMBERS OF THE SYNDICATE STAMP & CODE	REGISTERED BROKER / SCSB / CDP / RTA STAMP & CODE	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST BIDDER</b> Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE	
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.	
<b>2. PAN OF SOLE / FIRST BIDDER</b> _____		
<b>3. BIDDER'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID		

**PLEASE CHANGE MY BID**

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off"		
Option 1									3	2	1	3	2	1	3	2	1	(Please ✓ tick)		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Retail Discount			Net Price			"Cut-off"		
Option 1									3	2	1	3	2	1	3	2	1	(Please ✓ tick)		
(OR) Option 2																		<input type="checkbox"/>		
(OR) Option 3																		<input type="checkbox"/>		

<b>6. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>										<b>PAYMENT OPTION : FULL PAYMENT</b> <input checked="" type="checkbox"/>									
Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
UPI ID (Maximum 45 characters) _____																			

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABBRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID REVISION FORM GIVEN OVERLEAF.

<b>7A. SIGNATURE OF SOLE / FIRST BIDDER</b>  Date : _____, 2022	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)</b> (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Issue.		<b>MEMBERS OF THE SYNDICATE / SUB - SYNDICATE MEMBER / REGISTERED BROKER / SCSB / CDP / RTA / AGENT STAMP</b> (Acknowledging upload of Bid in Stock Exchange system)
	1) _____		
	2) _____		
	3) _____		

TEAR HERE

<b>RUCHI SOYA INDUSTRIES LIMITED</b> <b>BID REVISION FORM - FURTHER PUBLIC OFFERING - NR</b>										Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent										Bid cum Application Form No. _____									
DPID / CLID _____										PAN of Sole / First Bidder _____																			
Additional Amount Blocked (₹ in figures) _____ ASBA Bank A/c No./UPI ID _____										Stamp & Signature of SCSB Branch																			
Bank Name & Branch _____																													
Received from Mr./Ms./M/s. _____																													
Telephone / Mobile _____ Email _____																													

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<b>RUCHI SOYA INDUSTRIES LIMITED - BID REVISION FORM - FURTHER PUBLIC OFFERING - NR</b>	Option 1	Option 2	Option 3	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agent	Name of Sole / First Bidder _____
	No. of Equity Shares				
	Bid Price				
	Additional Amount Blocked (₹ in figures)				
ASBA Bank A/c No. /UPI ID _____					Bid cum Application Form No. _____
Bank Name & Branch _____					

Important Note : Application made using third party UPI ID or ASBA Bank A/c are liable to be rejected.

TEAR HERE - PLEASE FILL IN BLOCK LETTERS - TEAR HERE - Printed by : Orient Press Ltd.